

FOUNDING INVESTORS' OPPORTUNITY OVERVIEW

THE JEWEL OF PANAMA. . . Nestled alongside the shoreline of the Pacific Ocean on the west coast of the Azuero Peninsula, **La Joya de Panama's** +/- 2,000 acre **Master Planned Mixed-Use Resort Community** is where the sunset meets the horizon, where the sand meets the ocean and where peace meets the soul. **La Joya de Panama** is more than a resort and community development opportunity in one of the most pristine and magnificent regions of the world, it is an opportunity to build and develop a fully sustainable and integrated **Off-the-Grid "Community of the Future,"** that features an exclusive resort destination and a quaint seaside village community, with all the amenities and services of a modern-day city.

Having already acquired the development rights to 1,250 acres in 2017, referred herein as La Joya's Ocean View Estates, and having identified five to six additional properties to acquire, totaling approximately 800 acres, PREF and its Partners are designing and planning one of the premier **"Clean and Green"** Resort Destination Communities in the world today. In 2018, PREF will continue acquiring property, designing its Master Plan, launching its worldwide sales and marketing campaign, selling its first Phase of home sites, which includes varying lot sizes and product types, and initiating its custom home building program.

This **Investor Opportunity** will raise a total of Five Million (\$5,000,000) Dollars, and each Founding Investor who executes a Subscription Agreement will receive the following **Return on Investment ("ROI")**:

- ❖ **Minimum Investment:** One Hundred Thousand (\$100,000) Dollars per individual Investor or Entity, as defined in the Subscription Agreement;
- ❖ **Maximum Investment:** One Million (\$1,000,000) Dollars per individual Investor or Entity, as defined in the Subscription Agreement;

Within three (3) years of the Investment:

- ❖ Investor will receive its Principal Investment back, plus an additional 100% Return on Investment, which is an annual ROI of thirty-three (33%) percent;
- ❖ **As a bonus,** Investor will receive a Grant Deed for a single-family home site (for every \$100,000 invested), Free and Clear, within La Joya de Panama, as designated by PREF. Once PREF receives Lotification Approvals for those selected Phases, Investors will be given the opportunity to select a Lot(s) based on their Investment Date ("first" Investor selects the "first" Lot, and so on);
- ❖ **In addition,** Investor will receive a 3-Year Lot Trade-In Voucher, as defined in the Subscription Agreement, whereby Investor may trade its Lot for another "For Sale Lot" within La Joya de Panama, based on a current Lot Valuation by PREF, with any Lot Valuation difference, paid by Investor;

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+/- 2,000 ACRE MIXED-USE MASTER PLANNED SUSTAINABLE "COMMUNITY OF THE FUTURE"
+/- 2,500 OCEAN FRONT AND OCEAN VIEW HOME SITES • ALL PRODUCT TYPES: TIMESHARES, VILLAS, CONDOMINIUMS, SINGLE FAMILY, CUSTOM HOMES, AND ESTATES
• TOWN SQUARE WITH RETAIL, ENTERTAINMENT, COMMERCIAL, AND HOSPITALITY SERVICES • LUXURY "WATER FRONT" HOTEL AND CASINO • +/- 250 SLIP MARINA, • 18 HOLE GOLF & TENNIS RESORT
• CHARTER FISHING, YACHT MAINTENANCE & REPAIR, BOAT AND RECREATIONAL RENTALS • HEALTH & WELLNESS SPA AND FITNESS CENTER • EQUESTRIAN STABLES & THERAPY FACILITY
• ORGANIC FARMS WITH "FARM TO TABLE" DINING • TOURISM MEDICAL, SURGICAL AND RECOVERY RETREAT • RENEWABLE & STORED ENERGY GENERATION WITH MICRO-GRID TRANSMISSION